

CIN: L74110DL1987PLC350280

Email: info@jatalia.in

Website: www.jatalia.in



JGVL/BSE/L&S/2020-21/E2

July 24, 2020

**The Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001**

Scrip Code: 519319

Subject: Submission of Share Capital Audit Report for the Quarter ended 30th June, 2020.

Dear Sir,

With reference to the captioned subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Kindly consider the same for your information and records.

Thanking you

Yours faithfully,

**For Jatalia Global Ventures Limited
(Formerly known as Aashee Infotech Limited)**

Anshu Jain

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Anshu Jain
Date: 2020.07.24
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**Anshu Jain
Director
DIN: 00036156**

The Board of Directors
Jatalia Global Ventures Limited
307, Lusa Tower,
Azadpur, Delhi - 110033

We have examined the relevant books, registers, forms, documents and papers produced before us by **Jatalia Global Ventures Limited** ("the Company") and its Registrar's and Share Transfer Agents "M/s RCMC Share Registry Private Limited." B-25/1, Okhla Industrial Area Phase II New Delhi 110020 for the period from 1st April, 2020 to 30th June, 2020 in respect of Reconciliation of Share Capital Audit as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018.

To the best of our knowledge and according to information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	30.06.2020	
2.	ISIN	INE847M01011	
3.	Face Value	Rs. 10/- per share	
4.	Name of the Company	Jatalia Global Ventures Limited	
5.	Registered Office Address	307, Lusa Tower, Azadpur, Delhi-110033	
6.	Correspondence Address	307, Lusa Tower, Azadpur, Delhi-110033	
7.	Telephone & Fax No.	Tel. – 91-11-40424242 FAX-011-40424200	
8.	Email Address	info@jatalia.in	
9.	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited	
10.	Issued Capital	Number of Shares	% of total issued Capital
		15125653	100.00
11.	Listed Capital	3705720	24.50
12.	Held in Dematerialized Form in CDSL	1278473	8.45
13.	Held in Dematerialized Form in NSDL	827147	5.47
14.	Physical	1600100	10.58
15.	Total No. of Shares (12+13+14)	3705720	24.50
16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	Annexure-1	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
Rights Shares	NIL	NIL	NIL	NIL	NIL	NIL
Bonus Shares	NIL	NIL	NIL	NIL	NIL	NIL
Preferential Issue	NIL	NIL	NIL	NIL	NIL	NIL
ESOPs	NIL	NIL	NIL	NIL	NIL	NIL
Amalgamation	NIL	NIL	NIL	NIL	NIL	NIL
Conversion	NIL	NIL	NIL	NIL	NIL	NIL
Buyback	NIL	NIL	NIL	NIL	NIL	NIL
Capital Reduction	NIL	NIL	NIL	NIL	NIL	NIL
Forfeiture etc.	NIL	NIL	NIL	NIL	NIL	NIL

18.	Register of members is updated (Yes/No)	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	No
20.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 Days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company **Mrs. Anshu Jain**
Director
23. Name, Address, Tel. & Fax No., Regn. of the Auditor **M/s PKG & Associates**
Company Secretaries
A-642, III Floor, Shastri Nagar,
Delhi-110052
Mob: 9810604144
M. No. 6371, COP. 19156
24. Appointment of common agency **RCMC Share Registry Private Limited**
B-25/1, Okhla Industrial Area Phase Ii
New Delhi 110020

Ph. No. - 011-23687320
Fax no. – 011- 23687322
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting) Nil

Date: 24.07.2020
UDIN: F006371B000499171

For PKG & Associates
Company Secretaries

Pankaj
Kumar
Gupta

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Pankaj Kumar Gupta
Date: 2020.07.24
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Pankaj Gupta
M. No. - 6371
COP No. – 19156

Annexure-1

(i) The Hon'ble National Company Law Tribunal vide its order no. NCLT/REG/CHD/793 dated 08.06.2018 had approved the Composite Scheme of Compromise & Arrangement between the Jatalia Global Ventures Limited, Lusa Private Limited, Jatalia Industrial Park Private Limited and Surya Softech Limited (Transferor Companies) and Aashee Infotech Limited (Transferee Company). This order had been received by the company on 13th June, 2018.

(ii) In the Board Meeting held on 3rd August, 2018, the Transferee Company Aashee Infotech Limited (Now known as Jatalia Global Ventures Limited) has considered and taken the appropriate actions to implement and give effect to the scheme.

(iii) The Pre-merger share capital of Transferee Company Rs. 3,91,29,860 (Rupees Three Crore Ninety One Lacs Twenty Nine Thousand Eight Hundred Sixty only) divided into 37,05,720 (Thirty Seven Lacs Five Thousand Seven Hundred Twenty) Equity Shares of Rs. 10/- each fully paid up and 1,50,000 10% Redeemable Preference Shares of Rs. 10/- each fully paid up, shall be reduced by cancelling a sum of Rs. 9/- from every paid up Equity Share Capital of Rs. 10/- and thereafter consolidating into Equity Shares of Rs. 10/- each as fully paid up capital in the Transferee Company to Rs. 52,05,720 (Fifty Two Lacs Five Thousand Seven Hundred Twenty Only) divided into 3,70,572 (Three Lacs Seventy Thousand Five Hundred Seventy Two) Equity Share of Rs. 10/- each fully paid up and 1,50,000 10% Redeemable Preference Shares of Rs. 10/- each fully paid up.

(iv) Accordingly, the revised Capital Structure of the Company after the reduction and reorganization will be as follows:

	Before Re-organisation of Capital	After Re-organisation of Capital
Authorized Capital - Equity	3,85,00,000.00	15,18,70,000.00
Paid up Equity Share Capital	37,05,720.00	14,97,56,530.00
Shares Forfeited Account	5,72,660.00	5,72,660.00
TOTAL	42,78,380.00	15,03,29,190.00

(v) Pursuant to the point no. 7 of the Composite Scheme of Compromise & Arrangement, the Company has issued 14,605,081 Equity Shares to 97 shareholders of transferor companies. The application of listing of fresh allotment of equity shares has been already filed on Bombay Stock Exchange (BSE).

(vi) Pursuant to point no. 12 of the Composite Scheme of Compromise & Arrangement, the promoter of Company has been changed as follows:

Pre-Merger Shareholding of Promoter

Sr. No.	Name of the Promoter	No. of Shares	% of Shareholding
1.	Chaman Jain	614120	16.57
2.	Chaman Lal Jain HUF	202600	5.47
Total		816720	22.04

Post-Merger Shareholding of Promoter

Sr. No.	Name of the Promoter	No. of Shares	% of Shareholding
1.	Anil Kumar Jain	4073027	27.20
2.	RK Jain & Sons HUF	1602510	10.70
3.	JV Commodities Stock Trading Pvt. Ltd.	1191770	7.96
4.	Anil Jain HUF	878670	5.87
5.	BRP Finvest Pvt. Ltd.	428300	2.86
6.	Sembi Finvest Pvt. Ltd.	246450	1.65
7.	Maharani Polymers Pvt. Ltd.	236210	1.58
8.	JPG Strips Pvt. Ltd.	234520	1.57
9.	Anshu Jain	195060	1.30
10.	Jatalia Finance Company Limited	90000	0.60
11.	Indo Jatalia Holdings Limited	30040	0.20
12.	Lusa Builders Private Limited	9200	0.06
13.	Jatalia Properties Private Limited	100	0.00
14.	Jatalia Hotels Private Limited	100	0.00
15.	Asharfi Properties and Developers Private Limited	100	0.00
16.	Harshee Hotels LLP	100	0.00
Total		9216157	61.54